

Screen	Benchmark	Years Run	1y	3y	5y	10y	All-time
Lynch	FTSE All-Share	13.6	17.8% vs 20.0%	94% vs 42%	148% vs 73%	232% vs 114%	454% vs 189%
Strategy Screen	FTSE All-Share	12.8	34.4% vs 20.0%	50% vs 42%	64% vs 73%	144% vs 114%	300% vs 150%
Late Bloomers	FTSE All-Share	11.6	11.4% vs 20.0%	35% vs 42%	31% vs 73%	38% vs 114%	65% vs 117%
Cash Magic*	FTSE All-Share	12.6	9.0% vs 20.0%	23% vs 40%	48% vs 71%	118% vs 111%	248% vs 135%
Five ETFs	MSCI World	0.46	-	-	-	-	15% vs 15%
Dreman	FTSE All-Share	12.6	-2.0% vs 20.0%	27% vs 42%	25% vs 73%	7% vs 114%	86% vs 141%
Big Reliables	FTSE 350	14.5	16.6% vs 20.1%	34% vs 42%	47% vs 74%	93% vs 116%	237% vs 185%
Slater Small Caps	FTSE Small/Aim	12.4	15.6% vs 7.6%	76% vs 11%	100% vs 8%	441% vs 63%	541% vs 89%
Safe Yields	FTSE All-Share	14.4	1.2% vs 20.0%	27% vs 42%	32% vs 73%	61% vs 114%	240% vs 186%
Contrarian Value**	FTSE All-Share	14.3	16.2% vs 20.0%	86% vs 42%	48% vs 73%	100% vs 114%	466% vs 187%
High Quality Small Caps	FTSE Small/Aim	13.3	-1.0% vs 7.6%	21% vs 11%	-3% vs 8%	34% vs 63%	155% vs 124%
F-Score Value	FTSE All-Share/Si	11.3	11.8% vs 11.7%	23% vs 23%	46% vs 29%	141% vs 84%	179% vs 85%
Geico Stocks	MSCI World (£)	3.2	-10.4% vs 11.5%	-	-	-	25% vs 57%
High Quality Large Caps	FTSE All-Share	14.3	6.1% vs 20.0%	38% vs 42%	52% vs 73%	177% vs 114%	653% vs 225%
Small Caps on Steroids	FTSE Small/Aim	7.2	13.0% vs 7.6%	133% vs 11%	181% vs 8%	-	235% vs 12%
Best of British**	FTSE 350	14.1	2.7% vs 20.1%	53% vs 42%	26% vs 74%	84% vs 114%	390% vs 208%
Monsters of Momentum	FTSE All-Share	15.1	30.0% vs 20.0%	62% vs 42%	77% vs 73%	169% vs 114%	601% vs 196%
Around the World in ITs	FTSE All-Share/W	13.1	15.1% vs 16.5%	37% vs 50%	41% vs 80%	142% vs 182%	265% vs 287%
Genuine Growth	FTSE All-Share/Ai	13	39.1% vs 10.9%	16% vs 15%	-7% vs 15%	58% vs 64%	189% vs 99%
High Yield Small Caps	FTSE Small/Aim	13	-0.4% vs 7.6%	-22% vs 13%	-10% vs 13%	45% vs 71%	180% vs 125%
Have-It-All	FTSE All-Share	13.8	16.7% vs 18.1%	63% vs 53%	54% vs 83%	45% vs 111%	266% vs 200%
Rule of 40	MSCI World/MS	0.95	-	-	-	-	-18% vs 18%
Great Expectations	FTSE 350	13.9	52.7% vs 20.1%	111% vs 42%	85% vs 74%	256% vs 114%	892% vs 210%
Inflation Beaters	FTSE 350	13.8	-3.1% vs 20.0%	42% vs 42%	63% vs 73%	103% vs 113%	239% vs 185%
Double Up	FTSE All-Share/Ai	2.1	24.6% vs 11.7%	-	-	-	46% vs 27%
Magic Formula (Greenblatt)***	FTSE All-Share	14.8	14.0% vs 20.0%	36% vs 42%	77% vs 73%	245% vs 114%	489% vs 190%
O'Shaughnessy Growth	FTSE All-Share	13.8	15.3% vs 20.0%	25% vs 42%	39% vs 73%	59% vs 114%	273% vs 182%
O'Shaughnessy Value	FTSE 350	14.8	16.0% vs 20.1%	31% vs 42%	86% vs 74%	124% vs 114%	248% vs 181%
US Intangible Edge	S&P 500	3.7	-4.9% vs 14.6%	53% vs 80%	-	-	43% vs 67%
UK Intangible Edge	FTSE All-Share	3.7	17.3% vs 20.0%	34% vs 42%	-	-	24% vs 47%
Cheap Small Caps	FTSE Small Cap/A	12.7	-2.7% vs 7.6%	1% vs 11%	22% vs 10%	85% vs 66%	140% vs 92%
High Yield Low Risk	FTSE All-Share	14.7	-25.9% vs 20.0%	-16% vs 42%	-2% vs 73%	66% vs 114%	285% vs 188%
Dogs of the FTSE	FTSE 100	3.6	29.1% vs 21.5%	57% vs 45%	-	-	49% vs 46%
US Cash Magic	S&P 500	3.6	13.7% vs 14.6%	54% vs 80%	-	-	59% vs 63%
Screen for All Seasons	FTSE All-Share/Ai	8.5	19.8% vs 11.9%	58% vs 16%	89% vs 20%	-	114% vs 27%
Acquirer's Multiple	FTSE All-Share	1.6	26.9% vs 20.0%	-	-	-	47% vs 28%

Sources: LSEG, Factset, Investors' Chronicle. Performance is total return, data accurate as of 27 November 2025 *Top 30 **Top 5 ***Top 10